

Successor Agency Contact Information

Name of Successor Agency: City of Montebello Successor Agency
County: Los Angeles

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Primary Contact Title: Director of Finance
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SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the January 1, 2013 to June 30, 2013 Period

Name of Successor Agency: City of Montebello Successor Agency

	Total Outstanding Debt or Obligation
Outstanding Debt or Obligation	\$ 103,530,631
Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	338365
B Enforceable Obligations Funded with RPTTF	5586765
C Administrative Allowance Funded with RPTTF	259564
D Total RPTTF Funded (B + C = D)	5846329
Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$ 6,184,694
E Enter Total Six-Month Anticipated RPTTF Funding	5,881,329
F Variance (D - E = F) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$ 35,000
Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
Enter Estimated Obligations Funded by RPTTF (Should be the lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)	6,865,935
G	
H Enter Actual Obligations Paid with RPTTF	9,628,370
I Enter Actual Administrative Expenses Paid with RPTTF	460,026
J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	(3,222,461)
K Adjustment to RPTTF (The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)	\$ 9,068,790.00

Certification of Oversight Board Chairman:
Pursuant to Section 34177(m) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

Richard Bruckner
Name

Signature

Board Chairman
Title

Date

City of Montebello Successor Agency	City of Montebello Successor Agency
Los Angeles	Los Angeles County

Los Angeles Los Angeles County

Oversight Board Approval Date: _____

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)
January 1, 2013 through June 30, 2013

[illegible]

City of Montebello Successor Agency

Los Angeles

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes (Optional)
January 1, 2013 through June 30, 2013

[illegible]

City of Montebello Successor Agency
Los Angeles

Los Angeles

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
		Grand Total				\$ -	\$ 7,048	\$ -	\$ -	\$ -	\$ -	\$ 351,473	\$ 460,026	\$ 12,866,210	\$ 9,628,370	\$ -	\$ -
MH1	1	TAPR Bonds 1997 (Hillside)	Bank of New York	Issued to fund non-housing projects	Mont Hills									567,435	476,280		
MH1	2	TAPR Bonds 1998 Series A (HS)	Bank of New York	Issued to fund non-housing projects	Mont Hills									737,913	616,913		
MH1	3	TAPR Bonds 1998 Series B (HS)	Bank of New York	Issued to fund non-housing projects	Mont Hills									389,069	316,000		
MH1	4	TAPR Bonds 1999 Series A (HS)	Bank of New York	Issued to fund non-housing projects	Mont Hills									107,489	81,973		
MH1	6	TAPR Bonds 2007 Series A (HS)	Bank of New York	Issued to fund non-housing projects	Mont Hills									208,100	157,600		
MH1	7	TAPR Bonds 2007 Series B (HS)	Bank of New York	Issued to fund non-housing projects	Mont Hills									386,694	288,347		
MH1	8	TA Bonds 2009 Series A (HS)	Bank of New York	Issued to fund non-housing projects	Mont Hills									795,368	397,684		
MH1	12	Repayment of Advances	City of Montebello	Pursuant to Facilities Maint. Agreement	Mont Hills									3,335,350	3,335,350		
MH1	13	Administrative Transaction Fee	Various	Various G&A Expenses	Mont Hills							197,563	306,116				
MH1	15	Fiscal Agent	Bank of New York	Servicing of existing debt @ 50% of Agency	Mont Hills									15,000	7,973		
MH1	16	Project Maintenance Costs	Various Vendors	Direct Project Costs (\$211,089 @50%)	Mont Hills									-	3,498		
MH1	17	Attorney's Fees	Various Attorneys	Legal Costs Assoc with RDA matters @50%	Mont Hills									75,000	-		
MH1	18	Arbitrage Compliance Spec	Arbitrage Compl Spec Inc	Prepare required arbitrage compliance com	Mont Hills									625	1,250		
SI1	1	TAPR Bonds 1999 Series A (SI)	Bank of New York	Issued to fund non-housing projects	So Ind									682,458	150,653		
SI1	2	TAPR Bonds 1999 Series B (SI)	Bank of New York	Issued to fund non-housing projects	So Ind									316,523	71,530		
SI1	3	TAPR Bpnds 2007 Series A (SI)	Bank of New York	Issued to fund non-housing projects	So Ind									489,179	153,922		
SI1	5	Repayment of Advances	City of Montebello	Pursuant to Facilities Maint. Agreement	So Ind									1,913,268	1,913,268		
SI1	7	Administrative Transaction Fee	Various	Admin. fee charge until June 30, 2012 @ 5%	So Ind							77,783	77,783				
SI1	9	Fiscal Agent	Bank of New York	Servicing of existing debt @ 30% of Agency	So Ind									3,000	3,121		
SI1	10	Project Maintenance Costs	Agency	Direct Project Costs (\$211,089 @ 30%)	So Ind									-	2,099		
SI1	11	Attorney's Fees	Various Attorneys	Legal Costs Assoc with RDA matters @ 30%	So Ind									45,000	70,057		
SI1	12	Arbitrage Compliance Specialist	Arbitrage Compliance Spec	Prepare required arbitrage compliance com	So Ind									375	-		
MERP1	1	1997 Housing Series B	Bank of New York	Bonds issued to fund Housing Projects	MERP									511,124	101,901		
MERP1	2	Bonds MERP Housing)	Bank of New York	Bonds Issued to fund housing projects	MERP									257,775	128,888		
MERP1	3	2007Housing Series A	Bank of New York	Bonds Issued to fund housing projects	MERP									902,398	109,557		
MERP1	5	Repayment of Advances	City of Montebello	Pursuant to Facilities Maint. Agreement	MERP									925,927	925,927		
MERP1	6	Administrative Transaction Fee	Various	Admin. fee charge until June 30, 2012 5/6 c	MERP							76,127	76,127				
MERP1	8	Fiscal Agent	Bank of New York	Servicing of existing debt @ 20% of Agency	MERP									2,000	-		
MERP1	9	Project Maintenance Costs	Agency	Direct Project Costs (\$211,089 @ 20%)	MERP									-	3,818		
MERP1	10	Attorney's Fees	Various Attorneys	Legal Costs Assoc with RDA matters @ 20%	MERP									30,000	141,871		
MERP1	11	Arbitrage Compliance Specialist	Arbit														